Adopted Rules - Colorado

4 CCR 727-1

Veterinarian and Veterinary Technician Rules and Regulations Effective 4/14/23

1.11 RECORD-KEEPING REQUIREMENTS

This Rule is promulgated pursuant to sections 12-20-204 and 12-315-119 3(b)(I), C.R.S.

A. Practice Types for Record Keeping

Records are required for practice types, including but not limited to, small animal, exotic animal, equine, shelter medicine, food animals, spay/neuter clinics, vaccination clinics and high volume/low-cost facilities.

- B. Core Components of Required Records
 - 1. Responsible professional: Name or initials of the veterinarian responsible for the animal.
 - 2. Owner information: Name and available contact information of the animal's owner or other caretaker.
 - 3. Patient identification: Name, age, species, breed color, and any additional identification or markings of animal.
 - 4. Dates of interaction: Dates of consultation, examination, treatment and custody of the animal.
 - 5. Medical information (if available): Medical history information, including vaccinations and any complications with vaccinations, anesthesia and/or surgeries.
 - 6. Presentation: How the issue/complaint was presented.
 - 7. Examination Findings: Physical assessment information.
 - 8. Diagnostic Workup: All clinical laboratory reports, imaging records, or consultation.
 - 9. Final Diagnosis: Differential diagnosis and final diagnosis if available.
 - 10. Treatment Plan: Treatment and intended treatment plan including all medications and treatments recommended, prescribed, and dispensed, including strength, quantity, and frequency.

- 11. Surgery and Anesthesia (if applicable): Surgical procedures completed, including name of surgeon, summary of procedure noting abnormalities/complications, anesthesia/sedative agents used, route of administration, strength, monitoring record including name of anesthetist.
- 12. Progress Notes (if applicable): Case progress notes including status, assessment, treatments, and, initials of the veterinarian, veterinary technician, or staff responsible for entries.
- 13. Consent Forms: Signed consent forms.
- 14. Communications: Documentation of all forms of communication including services declined.
- 15. Animal/Herd/Flock Identification: Species, breed type, herd or flock identification and number of animals seen.
- 16. Treatments: Number of animals treated and dates. Identify any anomalies with specific issues.
- C. Core Components for Required Records for Herds, Flocks, Other Groups of Animals and Vaccine Clinics
 - 1. Responsible Professional: Name or initials of the veterinarian responsible for the animal.
 - 2. Owner Information: Name and available contact information of the animal's owner or other caretaker.
 - 3. Patient Identification: Name, age, species, breed, color, distinguishing markings, and/or appropriate identification of herd/flock/other groups of animals.
 - 4. Date and type of service.
 - 5. Medical information (if available): Medical history information pertinent to the vaccine clinic including vaccinations and any complications with vaccinations, anesthesia and/or surgeries.
 - 6. Examination Findings (if applicable): Physical assessment information.
 - 7. Consent Forms (if applicable): Signed consent forms.
 - 8. Communications (if applicable): Documentation of all forms of communication including services recommended.